

**Raiffeisen Bank International AG**

**Publication of  
supplemental information in accordance with § 7 Abs 5 and § 10 Abs 3 Z 1 of the Austrian Capital  
Markets Act  
to the Prospectus dated January 21, 2014**

Reference is made to the Prospectus relating to the offering of up to 97,473,914 ordinary bearer shares of Raiffeisen Bank International AG, ISIN AT0000606306, which was approved by the Austrian Financial Markets Authority on January 21, 2014 and published the same day. Capitalized terms used herein and not otherwise defined have the meaning assigned to such terms in the Prospectus. The Offering and Subscription Price, the nominal value of the capital increase and the nominal share capital after completion of the capital increase (in two tranches) and the estimated net proceeds from the capital increase are published as follows in accordance with § 7 Abs 5 of the Austrian Capital Markets Act:

<b>Offer and Subscription Price:</b>	<b>EUR 28.50</b>
<b>Number of New Shares:</b>	<b>97,473,914 shares</b>
<b>Nominal Value of Capital Increase:</b>	<b>EUR 297,295,437.70</b>
<b>Nominal Share Capital after completion of the Capital Increase (in two tranches):</b>	<b>EUR 893,586,065.90, divided into 292,979,038 shares</b>
<b>Estimated Net Proceeds to the Company:</b>	<b>Approximately EUR 2,717 million</b>

Vienna, January 22, 2014

Raiffeisen Bank International AG

The subscription rights and the New Shares have not been and will not be registered under the securities laws of any jurisdiction other than the Republic of Austria, in particular the U.S. Securities Act of 1933, as amended (the "Securities Act"). Consequently, New Shares may be purchased and subscription rights may be exercised only by shareholders outside the United States of America (the "United States") in accordance with Regulation S under the Securities Act ("Regulation S") and in the United States by qualified institutional buyers ("QIBs") who comply with the procedures set forth in the Prospectus under "*The Offering–Rights Offering–Special considerations for U.S. shareholders regarding the exercise of subscription rights*". Prospective purchasers that are QIBs are hereby notified that the sellers of the New Shares may be relying on an exemption from the provisions of Section 5 of the Securities Act. Outside the United States, the offering is being made in reliance on Regulation S. Please see "*Selling Restrictions*" in the Prospectus.