

Veröffentlichung gemäß §§ 91 ff Börsegesetz

Deutsche Bank AG, London hat am 28. Jänner 2014 Raiffeisen Bank International AG, Wien, FN 122119 m gemäß §§ 91 ff BörseG mitgeteilt, dass Deutsche Bank AG 39.583.355 Stück Aktien an der RBI und somit rund 14,54 % am Kapital und an den Stimmrechten seit 25. Jänner 2014 hält, wodurch der gemäß § 91 Abs 1 BörseG relevante Schwellenwert von 10 % überschritten wird.

Nachstehend die Mitteilung von Deutsche Bank AG:

"Notification of voting rights pursuant to Austrian Stock Exchange Act

Pursuant to Article 91(1) Stock Exchange Act we hereby notify that the percentage of voting rights on behalf of Deutsche Bank AG, Winchester House, 1 Great Winchester Street, London, EC2N 2DB, in Raiffeisen Bank International, Am Stadtpark 9, 1030 Vienna, Austria, crossed through the threshold of 10% on 25th January 2014 and amounts to 14.54%, (39,583,355 voting rights) as per this date. Please note that 14.10% of this holding is attributed to Deutsche Bank subscribing new shares acting in its capacity as Joint Global Coordinator of the capital increase applied for registration on January 24th, 2014, 0.44% is made up of shares and 0. 00% is made up of warrants, with expiry date 29th December 2049."

Wien, am 29. Jänner 2014

Disclaimer: The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended, (the "Securities Act") and may not be offered or sold in the United States, except pursuant to an exemption from the registration requirements of the Securities Act. There will be no public offer of securities in the United States.