

Veröffentlichung gemäß §§ 91 ff Börsegesetz

Deutsche Bank AG, London hat am 29. Jänner 2014 Raiffeisen Bank International AG, Wien, FN 122119 m gemäß §§ 91 ff BörseG mitgeteilt, dass Deutsche Bank AG 1.321.640 Stück Aktien an der RBI und somit rund 0,49 % am Kapital und an den Stimmrechten am 29. Jänner 2014 hält. Durch die Abwicklung der Tranche 1 der Kapitalerhöhung der Raiffeisen Bank International AG am 28. Jänner 2014 verringern sich die der Deutsche Bank AG zurechenbaren Stimmrechte an der RBI von rund 14,54 % auf rund 0,49 %, wodurch der gemäß § 91 Abs 1 BörseG relevante Schwellenwert von 4 % unterschritten wird.

Nachstehend die Mitteilung von Deutsche Bank AG:

"Notification of voting rights pursuant to Austrian Stock Exchange Act

Pursuant to Article 91(1) Stock Exchange Act we hereby notify that the percentage of voting rights on behalf of Deutsche Bank AG, Winchester House, 1 Great Winchester Street, London EC2N 2DB, in Raiffeisen Bank International, Am Stadtpark 9, 1030 Vienna, Austria, crossed through the initial threshold of 4% on 28th January 2014 and amounts to 0.49% (1,321,640 voting rights). The current composition of holding of Deutsche Bank consists of the following:

Principle Holding Shares: 990,545 voting rights

Prime Brokerage: 180,942 voting rights

Asset Management Shares: 140,198 voting rights

Warrants: 8,730 voting rights (expiry date 29th December 2049)

Depository Receipt: 1,225 voting rights

Please note that the trigger of this disclosure is the settlement of the capital increase on January 28th 2014 where Deutsche Bank is acting in its capacity as Joint Global Coordinator."

Wien, am 30. Jänner 2014

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