

TRANSLATION FROM GERMAN ORIGINAL

RAIFFEISEN BANK INTERNATIONAL AG

Announcement

pursuant to sec. 26b of the Austrian Banking Act (*Bankwesengesetz, BWG*)

On February 13, 2014, the management board of Raiffeisen Bank International AG ("RBI"), with the approval of the supervisory board of February 13, 2014 and making use of the authorization pursuant to § 4 para. 7 of the Company's articles of association, adopted the basic resolution to redeem the participation capital of RBI ("Participation Capital 2008/2009") by way of application (by analogy) of sec. 26b of the BWG in conjunction with sec. 2 para. 3 of the Austrian Reorganization Act (*Umwandlungsgesetz, UmwG*).

Subsequently, the redemption documentation of February 13, 2014 has been made available at the Company's registered office and on the Company's website at (www.rbinternational.com/ir/partizipationskapital).

Now, on June 3, 2014, the management board of RBI, with the approval of the supervisory board of June 3, 2014, resolved to redeem series ISIN AT0000A0D8V0, ISIN AT0000A0D8W8, ISIN AT0000A0D8X6, ISIN AT0000A0D8Y4, ISIN AT0000A0D8Z1, ISIN AT0000A0D907 and ISIN AT0000A0D915 of the Participation Capital 2008/2009 subscribed to by the Republic of Austria, i.e. 250,000 units in the nominal value of EUR 1,000 each, thus a total of EUR 1,750,000,000 (one billion seven hundred and fifty million euros), by way of application (by analogy) of sec. 26b of the BWG in conjunction with sec. 2 para. 3 of the UmwG, such redemption to be made against cash compensation and on the basis of the Company's interim financial statements as of September 30, 2013 as closing balance sheet.

The adequate cash compensation, to be calculated according to the terms of the Participation Capital 2008/2009 as well as pursuant to sec. 26b para. 4, second sentence of the BWG and by applying sec. 2 para. 3 of the UmwG by analogy, amounts to EUR 1,000 per unit (participation certificate) of the Participation Capital 2008/2009 and will be paid out as of the value date June 6, 2014.

By its decision dated June 3, 2014, the Financial Market Authority granted RBI the permission provided for in sec. 26b para. 1 of the BWG in conjunction with Article 77 of Regulation (EU) No. 575/2013 to redeem the participation capital.

The Redemption Plan was signed in the form of a notarial deed and is available on the Company's website (www.rbinternational.com/ir/partizipationskapital).

Raiffeisen Zentralbank Österreich Aktiengesellschaft (commercial register number FN 58882 t), of Am Stadtpark 9, 1030 Vienna, was appointed as the trustee pursuant to sec. 26b para. 7 of the BWG that shall be responsible for handling such amounts of the cash compensation as cannot be credited to an account or in respect of which no arrangements are made by beneficiaries of the Participation Capital 2008/2009.

Upon the announcement of this resolution adopted by the management board (with the approval of the supervisory board) of RBI concerning the redemption of series ISIN AT0000A0D8V0, ISIN AT0000A0D8W8, ISIN AT0000A0D8X6, ISIN AT0000A0D8Y4, ISIN AT0000A0D8Z1, ISIN AT0000A0D907 and ISIN AT0000A0D915 of the Participation Capital 2008/2009 in the official gazette "*Amtsblatt zur Wiener Zeitung*", the said series are considered redeemed in accordance with sec. 26b para. 6 of the BWG.

The beneficiaries of the redeemed Participation Capital 2008/2009 of RBI are informed that, to safeguard their right to receive adequate cash compensation, they may have the calculation of the cash compensation for the participation capital being redeemed reviewed by court within one month of this announcement by way of applying sections 225c et seq. of the Austrian Stock Corporation Act (*Aktiengesetz, AktG*) by analogy.

Vienna, in June of 2014

The management board