

TRANSLATION FROM GERMAN ORIGINAL

RAIFFEISEN BANK INTERNATIONAL AG

Announcement

pursuant to sec. 26b of the Austrian Banking Act (*Bankwesengesetz, BWG*)
and by way of application by analogy of sec. 2 para. 3 of the Austrian Reorganization Act
(*Umwandlungsgesetz, UmwG*) in conjunction with sec. 221a of the Austrian Stock
Corporation Act (*Aktiengesetz, AktG*)

Pursuant to § 4 para. 7 of the articles of association of Raiffeisen Bank International AG, the general meeting of shareholders of the Company authorized the management board to redeem the entire participation capital or the participation capital of individual tranches already distinguished upon issuance, with the consent of the supervisory board and taking into account the issuing terms, until September 6, 2016; partial redemption of the participation capital of individual issues or tranches shall be permitted if equal treatment of the beneficiaries of participation capital is warranted.

By a basic resolution adopted by the management board of Raiffeisen Bank International AG on February 13, 2014 and approved by the supervisory board on February 13, 2014, the management board resolved to exercise the authorization pursuant to § 4 para. 7 of the Company's articles of association and redeem the entire outstanding participation capital of the Company ("Participation Capital 2008/2009"), ISIN AT0000A0DF21, ISIN AT0000A0DF39, ISIN AT0000A0DF47, ISIN AT0000A0D8V0, ISIN AT0000A0D8W8, ISIN AT0000A0D8X6, ISIN AT0000A0D8Y4, ISIN AT0000A0D8Z1, ISIN AT0000A0D907, ISIN AT0000A0D915, i.e. 2,500,000 units in the nominal value of EUR 1,000, thus totaling EUR 2,500,000,000, by way of application of sec. 102a of the Austrian Banking Act (*Bankwesengesetz, BWG*) in conjunction with sec. 2 para. 3 of the Austrian Reorganization Act (*Umwandlungsgesetz, UmwG*) (by analogy), probably on March 15, 2014.

The related draft of the Redemption Plan was reviewed by the supervisory board and, by way of application by analogy of sec. 2 para. 3 of the UmwG in conjunction with sec. 221a of the Austrian Stock Corporation Act (*Aktiengesetz, AktG*), will be filed with the commercial register kept by the competent court, the Commercial Court of Vienna, on February 13, 2014.

During the period from February 13, 2014 until a final resolution on the redemption of the Participation Capital 2008/2009 is adopted by the Company's management board and supervisory board (which resolution will be adopted not earlier than one month after publication), the following documents will be available for inspection by the shareholders and the beneficiaries of participation capital during customary business hours at the registered office of Raiffeisen Bank International AG, of Am Stadtpark 9, 1030 Vienna, free of charge, pursuant to sec. 221a of the AktG (by analogy):

- a) the draft of the Redemption Plan drawn up by the Company's management board;
- b) the report drawn up by the Company's management board pursuant to sec. 220a of the AktG (by analogy);
- c) The audit report by PwC Wirtschaftsprüfung GmbH as court-appointed redemption auditor by way of application by analogy of sec. 2 para. 3 of the UmwG in conjunction with sec. 220b of the AktG;
- d) the report by the Company's supervisory board on the review of the redemption of participation capital pursuant to sec. 220c of the AktG (by analogy);
- e) the Company's annual financial statements and management reports as well as its corporate governance reports for each of the last three business years;
- f) the Company's interim financial statements as of September 30, 2013 as closing balance sheet; as well as
- g) the Company's semi-annual financial report 2013 pursuant to sec. 87 of the Austrian Stock Exchange Act (*Börsegesetz, BörseG*).

In addition, the mentioned documents will be accessible on the Company's website at (www.rbinternational.com/ir/participationcapital) as of February 13, 2014, i.e. during at least one month before the resolution on the redemption of the Participation Capital 2008/2009 is adopted by the management board and the supervisory board (probably on March 14, 2014).

Every shareholder of Raiffeisen Bank International AG and every holder of participation capital of Raiffeisen Bank International AG may request that he or she be immediately provided with a copy of the above documents free of charge.

By this announcement, Raiffeisen Bank International AG complies with its legal obligation by way of application by analogy of sec. 221a of the AktG to timely inform the shareholders and beneficiaries of participation capital of their rights under sec. 221a para. 2 of the AktG (by analogy).

Upon announcement of the redemption pursuant to sec. 26b para. 6 of the BWG (probably on March 15, 2014), the participation capital is considered redeemed.

Vienna, in February of 2014

The management board