

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Vienna, 07.09.2018

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

| 1. Issuer: Raiffeisen Bank International AG | | | |
|--|---|------------|---------|
| 2. Reason for the notification: Other | | | |
| 3. Person subject to notification obligation | | | |
| Acting in concert (Sec. 133 No. 7 BörseG 2018) | | | |
| First name | Name/Surname | City | Country |
| | RAIFFEISENLANDESBANK NIEDERÖSTERREICH-WIEN AG | Vienna | Austria |
| | RLB NÖ-Wien Holding GmbH | Vienna | Austria |
| | RLB NÖ-Wien Sektorbeteiligungs GmbH | Vienna | Austria |
| | Raiffeisen-Landesbank Tirol AG | Innsbruck | Austria |
| | Raiffeisenlandesbank Oberösterreich Aktiengesellschaft | Linz | Austria |
| | RLB OÖ Sektorholding GmbH | Linz | Austria |
| | Raiffeisen-Landesbank Steiermark AG | Graz | Austria |
| | Raiffeisenlandesbank Kärnten - Rechenzentrum und Revisionsverband, registrierte Genossenschaft mit beschränkter Haftung | Klagenfurt | Austria |
| | RLB Verwaltungs GmbH | Klagenfurt | Austria |
| | Raiffeisenlandesbank Burgenland und Revisionsverband eGen | Eisenstadt | Austria |
| | Raiffeisenverband Salzburg eGen | Salzburg | Austria |
| | Agroconsult Austria Gesellschaft m.b.H | Salzburg | Austria |
| | Raiffeisenlandesbank Vorarlberg Waren- und Revisionsverband registrierte Genossenschaft mit beschränkter Haftung | Bregenz | Austria |
| 4. Name of shareholder(s): see sections 8. and 10. | | | |
| 5. Date on which the threshold was crossed or reached: 06.09.2018 | | | |

6. Total positions

| | % of voting rights attached to shares (7.A) | % of voting rights through financial/other instruments (7.B.1 + 7.B.2) | Total of both in % (7.A + 7.B) | Total number of voting rights of issuer |
|--|---|--|--------------------------------|---|
| Resulting situation on the date on which threshold was crossed / reached | 58.81 % | 0.00 % | 58.81 % | 328,939,621 |
| Position of previous notification (if applicable) | 58.81 % | 0.00 % | 58.81 % | |

Details

7. Notified details of the resulting situation:

| A: Voting rights attached to shares | | | | |
|--|------------------------------------|--------------------------------------|------------------------------------|--------------------------------------|
| ISIN Code | Number of voting rights | | % of voting rights | |
| | Direct (Sec 130 BörseG 2018) | Indirect (Sec 133 BörseG 2018) | Direct (Sec 130 BörseG 2018) | Indirect (Sec 133 BörseG 2018) |
| AT0000606306 | | 193,449,778 | | 58.81 % |
| SUBTOTAL A | 193,449,778 | | 58.81 % | |

| B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018 | | | | |
|--|-----------------|-----------------|---|--------------------|
| Type of instrument | Expiration Date | Exercise Period | Number of voting rights that may be acquired if the instrument is exercised | % of voting rights |
| | | | | |
| SUBTOTAL B.1 | | | | |

| B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018 | | | | | |
|--|-----------------|-----------------|----------------------------|-------------------------|--------------------|
| Type of instrument | Expiration Date | Exercise Period | Physical / Cash Settlement | Number of voting rights | % of voting rights |
| | | | | | |
| SUBTOTAL B.2 | | | | | |

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

| No. | Name | Directly controlled by No. | Shares held directly (%) | Financial/other instruments held directly (%) | Total of both (%) |
|-----|---|----------------------------|--------------------------|---|-------------------|
| 1 | RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung | | | | |
| 2 | RAIFFEISENLANDESBANK NIEDERÖSTERREICH-WIEN AG | 1 | 0.40 % | | 0.40 % |
| 3 | RLB NÖ-Wien Holding GmbH | 2 | | | |
| 4 | RLB NÖ-Wien Sektorbeteiligungs GmbH | 3 | 22.24 % | | 22.24 % |
| 5 | Raiffeisen-Landesbank Tirol AG | | 3.67 % | | 3.67 % |
| 6 | Raiffeisenbankengruppe OÖ Verbund eGen | | | | |
| 7 | Raiffeisenlandesbank Oberösterreich Aktiengesellschaft | 6 | 0.04 % | | 0.04 % |
| 8 | RLB OÖ Sektorholding GmbH | 7 | 9.48 % | | 9.48 % |
| 9 | RLB-Stmk Verbund eGen | | | | |
| 10 | RLB-Stmk Holding eGen | 9 | | | |
| 11 | Raiffeisen-Landesbank Steiermark AG | 10 | 9.95 % | | 9.95 % |
| 12 | Raiffeisenlandesbank Kärnten - Rechenzentrum und Revisionsverband, registrierte Genossenschaft mit beschränkter Haftung | | 2.92 % | | 2.92 % |
| 13 | RLB Verwaltungs GmbH | 12 | 0.62 % | | 0.62 % |
| 14 | Raiffeisenlandesbank Burgenland und Revisionsverband eGen | | 2.95 % | | 2.95 % |
| 15 | Raiffeisenverband Salzburg eGen | | 0.00 % | | 0.00 % |
| 16 | Agroconsult Austria Gesellschaft m.b.H | 15 | 3.64 % | | 3.64 % |
| 17 | Raiffeisenlandesbank Vorarlberg Waren- und Revisionsverband registrierte Genossenschaft mit beschränkter Haftung | | 2.92 % | | 2.92 % |

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Additional Information:

1. The following companies resigned from the circle of reciprocal attribution pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as parties acting in concert (section 1 item 6 Austrian Takeover Act) based on the existing shareholders agreement between the companies listed above under section 8, No. 2, 5, 7, 11, 12, 14, 15 and 17 (Raiffeisen-Landesbanken) and No. 3, 4, 8, 13 and 16 (direct and indirect subsidiaries of Raiffeisen-Landesbanken):

- HSE Beteiligungs GmbH due to its merger with HST Beteiligungs GmbH effective with 06.09.2018 (registration in commercial register) and

- HST Beteiligungs GmbH due to its merger with Raiffeisen-Landesbank Steiermark AG effective with 07.09.2018 (registration in commercial register). HSE Beteiligungs GmbH and HST Beteiligungs GmbH each as transferring company ceased to exist as a result of these mergers. The attribution of direct or indirect voting rights arising from in a total of 193,449,778 shares in RBI, corresponding to a relevant interest of 58.81% ceased for HSE Beteiligungs GmbH effective with 06.09.2018 and for HST Beteiligungs GmbH effective with 07.09.2018. Thus HSE Beteiligungs GmbH and HST Beteiligungs GmbH fell below the reporting thresholds of 50, 45, 40, 35, 30, 25, 20, 15, 10, 5 and 4%.

2. Unaffected from the withdrawal of HSE Beteiligungs GmbH and HST Beteiligungs GmbH from the circle of reciprocal attribution, the direct or indirect voting rights arising from in total 193,449,778 shares in RBI, corresponding to a relevant interest of 58.81%, are attributable reciprocally in an unchanged manner pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as parties acting in concert (section 1 item 6 Austrian Takeover Act) to each of those companies listed above under section 8, No. 2, 5, 7, 11, 12, 14, 15 and 17 (Raiffeisen-Landesbanken) and No. 3, 4, 8, 13 and 16 (direct and indirect subsidiaries of Raiffeisen-Landesbanken) which either directly or indirectly hold shares in RBI. The voting rights are as well still attributable pursuant to sections 132, 133 item 4 of the Austrian Stock Exchange Act 2018 to the companies (No. 1, 6, 9, 10) that hold controlling interests in one of the Raiffeisen-Landesbanks.

Vienna, 07.09.2018