

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Vienna, 31.1.2024

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: Raiffeisen Bank International AG			
2. Reason for the notification: Acquisition or disposal of voting rights			
3. Person subject to notification obligation			
Acting in concert agreement (Sec. 133 No. 1 BörseG 2018)			
First name	Name/Surname	City	Country
	RAIFFEISENLANDESBANK NIEDERÖSTERREICH- WIEN AG	Vienna	Austria
	RLB NÖ-Wien Sektorbeteiligungs GmbH	Vienna	Austria
	Raiffeisen-Landesbank Tirol AG	Innsbruck	Austria
	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	Linz	Austria
	RLB OÖ Sektorholding GmbH	Linz	Austria
	Raiffeisen-Landesbank Steiermark AG	Graz	Austria
	Raiffeisenlandesbank Kärnten - Rechenzentrum und Revisionsverband, registrierte Genossenschaft mit beschränkter Haftung	Klagenfurt	Austria
	RLB Verwaltungs GmbH	Klagenfurt	Austria
	Raiffeisenlandesbank Burgenland und Revisionsverband eGen	Eisenstadt	Austria

	Raiffeisenverband Salzburg eGen	Salzburg	Austria
	Agroconsult Austria Gesellschaft m.b.H	Salzburg	Austria
	Raiffeisen Landesbank Vorarlberg mit Revisionsverband eGen	Bregenz	Austria

4. Name of shareholder(s): see sections 8. and 10.

5. Date on which the threshold was crossed or reached: 31.1.2024

6. Total positions

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	58.76 %	0.00 %	58.76 %	328 939 621
Position of previous notification (if applicable)	58.81 %	0.00 %	58.81 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000821103		193 273 103		58.76 %
SUBTOTAL A	193 273 103		58.76 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
SUBTOTAL B.1				

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung				
2	RAIFFEISENLANDESBANK NIEDERÖSTERREICH-WIEN AG	1	2.76 %		2.76 %
3	RLB NÖ-Wien Sektorbeteiligungs GmbH	2	22.24 %		22.24 %
4	Raiffeisen-Landesbank Tirol AG		3.67 %		3.67 %
5	Raiffeisenbankengruppe OÖ Verbund eGen				
6	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	5			
7	RLB OÖ Sektorholding GmbH	6	9.51%		9.51%
8	RLB-Stmk Verbund eGen				
9	RLB-Stmk Holding eGen	8			
10	Raiffeisen-Landesbank Steiermark AG	9	9.95 %		9.95 %
11	Raiffeisenlandesbank Kärnten - Rechenzentrum und Revisionsverband, registrierte Genossenschaft mit beschränkter Haftung		2.92 %		2.92 %
12	RLB Verwaltungs GmbH	11	0.62 %		0.62 %
13	Raiffeisenlandesbank Burgenland und Revisionsverband eGen		2.95 %		2.95 %
14	Raiffeisenverband Salzburg eGen		0.00 %		0.00 %
15	Agroconsult Austria Gesellschaft m.b.H	14	3.64 %		3.64 %
16	Raiffeisen Landesbank Vorarlberg mit Revisionsverband eGen		2.92 %		2.92 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Additional Information:

1. A syndicate agreement ("RBI-Syndicate") exists between the Raiffeisen-Landesbanken listed under section 8 (No. 2, 4, 6, 10, 11, 13, 14 and 16) and the direct subsidiaries of the Raiffeisen-Landesbanken (No. 3, 7, 12 and 15). The direct subsidiaries are each subordinated to their respective Raiffeisen-Landesbank in the RBI-Syndicate (subordination syndicate). The share of voting rights of the RBI-Syndicate attributed to each other pursuant to sections 132, 133 no. 1 BörseG 2018 remains unchanged and amounts to around 58.76% (193,273,103 shares/voting rights) (see also section 4 below).

2. The notification is made because the voting rights pursuant to section 130 para 1 BörseG 2018 of RAIFFEISEN-HOLDING NIEDERÖSTERREICH WIEN registrierte Genossenschaft mit beschränkter Haftung (indirectly) and its wholly owned subsidiary RAIFFEISENLANDESBANK NIEDERÖSTERREICH-WIEN AG (indirectly and directly) - each without the attribution of voting rights of the RBI-Syndicate - exceed the threshold of 25% (totalling 82,234,906 shares/voting rights).

3. RAIFFEISENLANDESBANK NIEDERÖSTERREICH-WIEN AG directly holds 9,075,649 shares/voting rights (corresponding to approx. 2.76%; section 8, No. 2 of the notification). Of these, 1,126,594 shares (corresponding to approx. 0.34%) are part of the RBI-Syndicate. RLB NÖ-Wien Sektorbeteiligungs GmbH (100% subsidiary) directly holds 73,159,257 shares/voting rights (corresponding to approx. 22.24%), which are syndicated. Together with the shares/voting rights of the RBI-Syndicate attributed pursuant to sections 132, 133 no. 1 BörseG 2018 totalling 118,987,252 (corresponding to approx. 36.17%), the direct or indirect and attributed voting rights of RAIFFEISEN-HOLDING NIEDERÖSTERREICH WIEN registrierte Genossenschaft mit beschränkter Haftung and RAIFFEISENLANDESBANK NIEDERÖSTERREICH-WIEN AG total 201,222,158 shares/voting rights (corresponding to approx. 61.17%).

4. With respect to section 6 of the notification - reduced share of voting rights of the RBI-Syndicate to approx. 58.76% (193,273,103 shares/voting rights): In the last notification dated 20 August 2019, a shareholding of the RBI-Syndicate of 193,449,778 shares/voting rights (corresponding to around 58.81%) was reported on the basis of the reciprocal attribution circle pursuant to sections 132, 133 no. 7 BörseG 2018 (old version) for parties acting in concert (section 1 no. 6 ÜbG). The difference of 176,675 shares (corresponding to around 0.05%) results from non-syndicated shares/voting rights of RAIFFEISENLANDESBANK NIEDERÖSTERREICH-WIEN AG, which were mutually

attributable at this time in accordance with sections 132, 133 no. 7 BörseG 2018 (old version) for parties acting in concert (section 1 no. 6 ÜbG); this attribution was cancelled by Federal Law Gazette I no. 69/2022.

Vienna, 31.1.2024