

## PUBLICATION OF A NOTIFICATION PURSUANT TO § 93 OF THE AUSTRIAN STOCK EXCHANGE ACT (BÖRSEG) WITH THE OBJECTIVE OF EUROPE-WIDE PUBLICATION

### **Raiffeisen Bank International AG (ISIN AT0000606306): Change in stake of voting rights of Raiffeisen-Landesbanken-Holding GmbH**

On 07 October 2016 Raiffeisen Bank International AG (RBI) was notified by Raiffeisen Zentralbank Österreich Aktiengesellschaft pursuant to section 91 et seq. Austrian Stock Exchange Act that Raiffeisen-Landesbanken-Holding GmbH has ceased to exist on 05 October 2016 as a result of the merger with Raiffeisen Zentralbank Österreich Aktiengesellschaft. Thus no shares in RBI are attributable to Raiffeisen-Landesbanken-Holding GmbH with the effect that reporting thresholds were crossed.

Raiffeisen-Landesbanken-Holding GmbH had a relevant interest in 60.70% of the voting rights of RBI (60.70% of voting rights attached to shares in RBI and 0.00% of voting rights through financial instruments) according to the notification dated 04 October 2016.

The full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity is shown below:

1. RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung  
Shares held directly (%): none  
Financial/other instruments held directly (%): none  
Total of both (%): none
2. RAIFFEISENLANDESBANK NIEDERÖSTERREICH-WIEN AG (directly controlled by No. 1)  
Shares held directly (%): 0.06  
Financial/other instruments held directly (%): none  
Total of both (%): 0.06
3. RLB NÖ-Wien Holding GmbH (directly controlled by No. 2)  
Shares held directly (%): none  
Financial/other instruments held directly (%): none  
Total of both (%): none
4. RLB NÖ-Wien Sektorbeteiligungs GmbH (directly controlled by No. 3)  
Shares held directly (%): none  
Financial/other instruments held directly (%): none  
Total of both (%): none
5. Raiffeisen-Landesbank Tirol AG  
Shares held directly (%): none  
Financial/other instruments held directly (%): none  
Total of both (%): none
6. RLB Tirol Holding Verwaltungs GmbH (directly controlled by No. 5)  
Shares held directly (%): none  
Financial/other instruments held directly (%): none  
Total of both (%): none
7. Raiffeisenbankengruppe OÖ Verbund eGen  
Shares held directly (%): none  
Financial/other instruments held directly (%): none  
Total of both (%): none
8. Raiffeisenlandesbank Oberösterreich Aktiengesellschaft (directly controlled by No. 7)  
Shares held directly (%): none  
Financial/other instruments held directly (%): none  
Total of both (%): none

9. RLB OÖ Unternehmensholding GmbH (directly controlled by No. 8)  
 Shares held directly (%): none  
 Financial/other instruments held directly (%): none  
 Total of both (%): none
10. RLB OÖ Unternehmensbeteiligungs GmbH (directly controlled by No. 9)  
 Shares held directly (%): none  
 Financial/other instruments held directly (%): none  
 Total of both (%): none
11. RLB OÖ Sektorholding GmbH (directly controlled by No. 8)  
 Shares held directly (%): none  
 Financial/other instruments held directly (%): none  
 Total of both (%): none
12. RLB-Stmk Verbund eGen  
 Shares held directly (%): none  
 Financial/other instruments held directly (%): none  
 Total of both (%): none
13. RLB-Stmk Holding eGen (directly controlled by No. 12)  
 Shares held directly (%): none  
 Financial/other instruments held directly (%): none  
 Total of both (%): none
14. Raiffeisen-Landesbank Steiermark AG (directly controlled by No. 13)  
 Shares held directly (%): none  
 Financial/other instruments held directly (%): none  
 Total of both (%): none
15. HST Beteiligungs GmbH (directly controlled by No. 14)  
 Shares held directly (%): none  
 Financial/other instruments held directly (%): none  
 Total of both (%): none
16. HSE Beteiligungs GmbH (directly controlled by No. 15)  
 Shares held directly (%): none  
 Financial/other instruments held directly (%): none  
 Total of both (%): none
17. KONKRETA Beteiligungsverwaltungs GmbH (directly controlled by No. 14)  
 Shares held directly (%): none  
 Financial/other instruments held directly (%): none  
 Total of both (%): none
18. Raiffeisenlandesbank Kärnten - Rechenzentrum und Revisionsverband, registrierte Genossenschaft mit beschränkter Haftung  
 Shares held directly (%): none  
 Financial/other instruments held directly (%): none  
 Total of both (%): none
19. RLB Verwaltungs GmbH (directly controlled by No. 18)  
 Shares held directly (%): none  
 Financial/other instruments held directly (%): none  
 Total of both (%): none
20. RLB Unternehmensbeteiligungs GmbH (directly controlled by No. 19)  
 Shares held directly (%): none  
 Financial/other instruments held directly (%): none  
 Total of both (%): none
21. Raiffeisenlandesbank Burgenland und Revisionsverband eGen  
 Shares held directly (%): none  
 Financial/other instruments held directly (%): none  
 Total of both (%): none
22. RLB Burgenland Sektorbeteiligungs GmbH (directly controlled by No. 21)  
 Shares held directly (%): none  
 Financial/other instruments held directly (%): none  
 Total of both (%): none

23. Raiffeisenverband Salzburg eGen  
 Shares held directly (%): none  
 Financial/other instruments held directly (%): none  
 Total of both (%): none
24. Agroconsult Austria Gesellschaft m.b.H (directly controlled by No. 23)  
 Shares held directly (%): none  
 Financial/other instruments held directly (%): none  
 Total of both (%): none
25. Raiffeisenlandesbank Vorarlberg Waren- und Revisionsverband registrierte Genossenschaft mit beschränkter Haftung  
 Shares held directly (%): none  
 Financial/other instruments held directly (%): none  
 Total of both (%): none
26. Raiffeisen Zentralbank Österreich Aktiengesellschaft  
 Shares held directly (%): none  
 Financial/other instruments held directly (%): none  
 Total of both (%): none
27. Raiffeisen International Beteiligungs GmbH (directly controlled by No. 26)  
 Shares held directly (%): 60.70%  
 Financial/other instruments held directly (%): none  
 Total of both (%): 60.70%

**Details:**

1. So far, Raiffeisen-Landesbanken-Holding GmbH („**RL-Holding**“) had a majority holding in Raiffeisen Zentralbank Österreich Aktiengesellschaft („**RZB**“) (No. 26) and has ceased to exist as a result of the merger with its sole shareholder RZB effective on 05 October 2016 (registration with the commercial register).
2. Due to this majority holding the voting rights from 177,847,115 shares in RBI (approximately 60.70%) attributable to RZB (§ 92 item 4 Austrian Stock Exchange Act) were attributable to RL-Holding as well (§ 92 item 4 Austrian Stock Exchange Act) (see notification dated 18 July 2016).
3. Pursuant to the fact that RL-Holding has ceased to exist, this attribution is no longer applicable and RL-Holding crossed the relevant thresholds of 50, 45, 40, 35, 30, 25, 20, 15, 10, 5 and 4%.
4. Furthermore the voting rights remain unchanged through this merger (see notifications dated 18 July 2016 and 04 October 2016). The stake held by Raiffeisen International Beteiligungs GmbH (No. 27) and attributable to RZB will remain unaffected. There are shareholder agreements in place between the companies listed above with the No. 2, 5, 8, 14, 18, 21, 23, and 25 (Raiffeisen-Landesbanks) as well as No. 3, 4, 6, 9, 10, 11, 15, 16, 17, 19, 20, 22 and 24 (direct and indirect subsidiaries of Raiffeisen-Landesbanks), which either directly or indirectly hold shares in RZB and/or have shareholdings in RL-Holding. The voting rights attributable to RZB are still attributable to this companies pursuant to §§ 91, 92 item 7 of the Austrian Stock Exchange Act as parties acting in concert (§ 1 item 6 Austrian Takeover Act). Further the voting rights are still attributable pursuant to §§ 91, 92 item 7 of the Austrian Stock Exchange Act to companies (No. 1, 7, 12, 13) that hold controlling interests in the relevant Raiffeisen-Landesbanks.
5. Only RZB on behalf and as legal successor of RL-Holding is obliged to make a notification pursuant to §§ 91 para 1 and para 5 Austrian Stock Exchange Act. Thus RZB notifies that RL-Holding crossed reporting thresholds.

The parties acting in concert (No. 2, 3, 4, 5, 6, 8, 9, 10, 11, 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24 and 25) are listed in the notification as „persons subject to notification obligation“ because the web-form provided by the FMA for major holdings notifications via online platform requires a disclosure from the point of view of the ultimate controlling natural person or legal entity, even if exclusively subsidiaries reached reporting thresholds.