

PUBLICATION OF A NOTIFICATION PURSUANT TO § 93 OF THE AUSTRIAN STOCK EXCHANGE ACT (BÖRSEG) WITH THE OBJECTIVE OF EUROPE-WIDE PUBLICATION

Raiffeisen Bank International AG (ISIN AT0000606306): Change in stake of voting rights of R-Landesbanken-Beteiligung GmbH

Pursuant to § 91 Austrian Stock Exchange Act the Raiffeisen-Landesbanken-Holding GmbH (as legal universal successor of R-Landesbanken-Beteiligung GmbH) has informed Raiffeisen Bank International AG (RBI) on 04 October 2016 in writing about the following:

Raiffeisen-Landesbanken-Holding GmbH notified on behalf and as legal successor of R-Landesbanken-Beteiligung GmbH on 04 October 2016 pursuant to section 91 et seq. Austrian Stock Exchange Act that R-Landesbanken-Beteiligung GmbH has ceased to exist on 30 September 2016 as a result of the merger with Raiffeisen-Landesbanken-Holding GmbH. Thus no shares in Raiffeisen Bank International AG are attributable to R-Landesbanken-Beteiligung GmbH with the effect that reporting thresholds were crossed.

Prior to this notification, R-Landesbanken-Beteiligung GmbH had a relevant interest in 60.70% of the voting rights of Raiffeisen Bank International AG (60.70% of voting rights attached to shares in Raiffeisen Bank International AG and 0.00% of voting rights through financial instruments).

The full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity is shown below:

1. RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung
Shares held directly (%): none
Financial/other instruments held directly (%): none
Total of both (%): none
2. RAIFFEISENLANDESBANK NIEDERÖSTERREICH-WIEN AG (directly controlled by No. 1)
Shares held directly (%): 0.06
Financial/other instruments held directly (%): none
Total of both (%): 0.06
3. RLB NÖ-Wien Holding GmbH (directly controlled by No. 2)
Shares held directly (%): none
Financial/other instruments held directly (%): none
Total of both (%): none
4. RLB NÖ-Wien Sektorbeteiligungs GmbH (directly controlled by No. 3)
Shares held directly (%): none
Financial/other instruments held directly (%): none
Total of both (%): none
5. Raiffeisen-Landesbank Tirol AG
Shares held directly (%): none
Financial/other instruments held directly (%): none
Total of both (%): none
6. RLB Tirol Holding Verwaltungs GmbH (directly controlled by No. 5)
Shares held directly (%): none
Financial/other instruments held directly (%): none
Total of both (%): none
7. Raiffeisenbankengruppe OÖ Verbund eGen
Shares held directly (%): none
Financial/other instruments held directly (%): none
Total of both (%): none

8. Raiffeisenlandesbank Oberösterreich Aktiengesellschaft (directly controlled by No. 7)
 - Shares held directly (%): none
 - Financial/other instruments held directly (%): none
 - Total of both (%): none
9. RLB OÖ Unternehmensholding GmbH (directly controlled by No. 8)
 - Shares held directly (%): none
 - Financial/other instruments held directly (%): none
 - Total of both (%): none
10. RLB OÖ Unternehmensbeteiligungs GmbH (directly controlled by No. 9)
 - Shares held directly (%): none
 - Financial/other instruments held directly (%): none
 - Total of both (%): none
11. RLB OÖ Sektorholding GmbH (directly controlled by No. 8)
 - Shares held directly (%): none
 - Financial/other instruments held directly (%): none
 - Total of both (%): none
12. RLB-Stmk Verbund eGen
 - Shares held directly (%): none
 - Financial/other instruments held directly (%): none
 - Total of both (%): none
13. RLB-Stmk Holding eGen (directly controlled by No. 12)
 - Shares held directly (%): none
 - Financial/other instruments held directly (%): none
 - Total of both (%): none
14. Raiffeisen-Landesbank Steiermark AG (directly controlled by No. 13)
 - Shares held directly (%): none
 - Financial/other instruments held directly (%): none
 - Total of both (%): none
15. HST Beteiligungs GmbH (directly controlled by No. 14)
 - Shares held directly (%): none
 - Financial/other instruments held directly (%): none
 - Total of both (%): none
16. HSE Beteiligungs GmbH (directly controlled by No. 15)
 - Shares held directly (%): none
 - Financial/other instruments held directly (%): none
 - Total of both (%): none
17. KONKRETA Beteiligungsverwaltungs GmbH (directly controlled by No. 14)
 - Shares held directly (%): none
 - Financial/other instruments held directly (%): none
 - Total of both (%): none
18. Raiffeisenlandesbank Kärnten - Rechenzentrum und Revisionsverband, registrierte Genossenschaft mit beschränkter Haftung
 - Shares held directly (%): none
 - Financial/other instruments held directly (%): none
 - Total of both (%): none
19. RLB Verwaltungs GmbH (directly controlled by No. 18)
 - Shares held directly (%): none
 - Financial/other instruments held directly (%): none
 - Total of both (%): none
20. RLB Unternehmensbeteiligungs GmbH (directly controlled by No. 19)
 - Shares held directly (%): none
 - Financial/other instruments held directly (%): none
 - Total of both (%): none
21. Raiffeisenlandesbank Burgenland und Revisionsverband eGen
 - Shares held directly (%): none
 - Financial/other instruments held directly (%): none
 - Total of both (%): none

22. RLB Burgenland Sektorbeteiligungs GmbH (directly controlled by No. 21)
 Shares held directly (%): none
 Financial/other instruments held directly (%): none
 Total of both (%): none
23. Raiffeisenverband Salzburg eGen
 Shares held directly (%): none
 Financial/other instruments held directly (%): none
 Total of both (%): none
24. Agroconsult Austria Gesellschaft m.b.H (directly controlled by No. 23)
 Shares held directly (%): none
 Financial/other instruments held directly (%): none
 Total of both (%): none
25. Raiffeisenlandesbank Vorarlberg Waren- und Revisionsverband registrierte Genossenschaft mit beschränkter Haftung
 Shares held directly (%): none
 Financial/other instruments held directly (%): none
 Total of both (%): none
26. Raiffeisen-Landesbanken-Holding GmbH
 Shares held directly (%): none
 Financial/other instruments held directly (%): none
 Total of both (%): none
27. Raiffeisen Zentralbank Österreich Aktiengesellschaft (directly controlled by No. 26)
 Shares held directly (%): none
 Financial/other instruments held directly (%): none
 Total of both (%): none
28. Raiffeisen International Beteiligungs GmbH (directly controlled by No. 27)
 Shares held directly (%): 60.70%
 Financial/other instruments held directly (%): none
 Total of both (%): 60.70%

Details:

1. So far, R-Landesbanken-Beteiligung GmbH („**RL Beteiligung**“) had a majority holding in Raiffeisen Zentralbank Österreich Aktiengesellschaft („**RZB**“) (No. 27). RL Beteiligung has ceased to exist as a result of the merger with its sole shareholder Raiffeisen-Landesbanken-Holding GmbH („**RL-Holding**“) (No. 26) effective on 30 September 2016 (registration with the commercial register).
2. Due to this majority holding the voting rights from 177,847,115 shares in RBI (approximately 60.70%) attributable to RZB (§ 92 item 4 Austrian Stock Exchange Act) were attributable to RL Beteiligung as well (§ 92 item 4 Austrian Stock Exchange Act) (see notification dated 18 July 2016).
3. Pursuant to the fact that RL Beteiligung has ceased to exist, this attribution is no longer applicable and RL Beteiligung crossed the relevant thresholds of 50, 45, 40, 35, 30, 25, 20, 15, 10, 5 and 4%.
4. At the moment the voting rights attributable to RL-Holding (177,847,115 RBI shares, 60.70%) remain unchanged.
5. In the next step RL-Holding will be merged *down-stream* into RZB and RL-Holding will cease to exist. After that no voting rights are attributable to RL-Holding anymore (see notification dated 18 July 2016). Upon the merger becoming effective (registration with the commercial register), a separate notification will be filed.
6. Furthermore, (i) the merger of RL Beteiligung and then (ii) the merger of RL-Holding into RZB will not result in any other changes of the voting rights. The stake held by Raiffeisen International Beteiligungs GmbH (No. 28) and attributable to RZB will remain unaffected. There are shareholder agreements in place between the companies listed above with the No. 2, 5, 8, 14, 18,

21, 23, and 25 (Raiffeisen-Landesbanks) as well as No. 3, 4, 6, 9, 10, 11, 15, 16, 17, 19, 20, 22 and 24 (direct and indirect subsidiaries of Raiffeisen-Landesbanks), which either directly or indirectly hold shares in RZB and/or have shareholdings in RL-Holding. The voting rights attributable to RZB are still attributable to these companies pursuant to §§ 91, 92 item 7 of the Austrian Stock Exchange Act as parties acting in concert (§ 1 item 6 Austrian Takeover Act). Further the voting rights are still attributable pursuant to §§ 91, 92 item 7 of the Austrian Stock Exchange Act to companies (No. 1, 7, 12, 13) that hold controlling interests in the relevant Raiffeisen-Landesbanks.