

PUBLICATION OF NOTIFICATION PURSUANT TO SECTION 93 para 1 OF THE AUSTRIAN STOCK EXCHANGE ACT (Börsegesetz) WITH THE OBJECTIVE OF EUROPEAN-WIDE PUBLICATION

**Raiffeisen Bank International AG (ISIN AT0000606306): Change in the total number of voting rights and in the share capital**

Raiffeisen Bank International AG ("RBI") hereby provides notification that as of the end of March 2017 the total number of voting rights amounts to 328,939,621 and the new share capital amounts to EUR 1,003,265,844.05. The change in the total number of voting rights and in the share capital has been effective since 18 March 2017.

Additional (voluntary) information:

Pursuant to sec. 93 para 1 of the Austrian Stock Exchange Act (Börsegesetz), RBI provides notification of the following change in the total number of voting rights and in share capital following completion of the merger of Raiffeisen Zentralbank Österreich Aktiengesellschaft by way of absorption with RBI:

The share capital of RBI was increased in the course of the merger with Raiffeisen Zentralbank Österreich Aktiengesellschaft from EUR 893,586,065.90 by EUR 109,679,778.15 to EUR 1,003,265,844.05 through issuance of 35,960,583 new no par value bearer shares (common shares). The total number of shares and voting rights is therefore 328,939,621. The entry of the merger and the capital increase in the commercial register took place on 18 March 2017.

Vienna, 31 March 2017

Raiffeisen Bank International AG