

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Vienna, 27.07.2018

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: Raiffeisen Bank International AG			
2. Reason for the notification: Acquisition or disposal of voting rights Other			
3. Person subject to notification obligation			
Acting in concert (Sec. 133 No. 7 BörseG 2018)			
First name	Name/Surname	City	Country
	RAIFFEISENLANDESBANK NIEDERÖSTERREICH-WIEN AG	Vienna	Austria
	RLB NÖ-Wien Holding GmbH	Vienna	Austria
	RLB NÖ-Wien Sektorbeteiligungs GmbH	Vienna	Austria
	Raiffeisen-Landesbank Tirol AG	Innsbruck	Austria
	RLB Tirol Holding Verwaltungs GmbH	Innsbruck	Austria
	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	Linz	Austria
	RLB OÖ Sektorholding GmbH	Linz	Austria
	RLB OÖ Unternehmensbeteiligungs GmbH	Linz	Austria
	Raiffeisen-Landesbank Steiermark AG	Graz	Austria
	HST Beteiligungs GmbH	Graz	Austria
	HSE Beteiligungs GmbH	Graz	Austria
	KONKRETA Beteiligungsverwaltungs GmbH	Graz	Austria
	Raiffeisenlandesbank Kärnten - Rechenzentrum und Revisionsverband, registrierte Genossenschaft mit beschränkter Haftung	Klagenfurt	Austria
	RLB Verwaltungs GmbH	Klagenfurt	Austria
	RLB Unternehmensbeteiligungs GmbH	Klagenfurt	Austria

	Raiffeisenlandesbank Burgenland und Revisionsverband eGen	Eisenstadt	Austria
	RLB Burgenland Sektorbeteiligungs GmbH	Eisenstadt	Austria
	Raiffeisenverband Salzburg eGen	Salzburg	Austria
	Agroconsult Austria Gesellschaft m.b.H	Salzburg	Austria
	Raiffeisenlandesbank Vorarlberg Waren- und Revisionsverband registrierte Genossenschaft mit beschränkter Haftung	Bregenz	Austria

4. Name of shareholder(s): see sections 8. and 10.

5. Date on which the threshold was crossed or reached: 27.07.2018

6. Total positions

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	58.81 %	0.00 %	58.81 %	328,939,621
Position of previous notification (if applicable)	58.81 %	0.00 %	58.81 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000606306		193,449,778		58.81 %
SUBTOTAL A	193,449,778		58.81 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
SUBTOTAL B.1				

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung				
2	RAIFFEISENLANDESBANK NIEDERÖSTERREICH-WIEN AG	1	0.40 %		0.40 %
3	RLB NÖ-Wien Holding GmbH	2			
4	RLB NÖ-Wien Sektorbeteiligungs GmbH	3	22.24 %		22.24 %
5	Raiffeisen-Landesbank Tirol AG		3.67 %		3.67 %
6	Raiffeisenbankengruppe OÖ Verbund eGen				
7	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	6	0.04 %		0.04 %
8	RLB OÖ Sektorholding GmbH	7	9.41 %		9.41 %
9	RLB OÖ Unternehmensbeteiligungs GmbH	8	0.07 %		0.07 %
10	RLB-Stmk Verbund eGen				
11	RLB-Stmk Holding eGen	10			
12	Raiffeisen-Landesbank Steiermark AG	11	9.58 %		9.58 %
13	HST Beteiligungs GmbH	12			
14	HSE Beteiligungs GmbH	13	0.37 %		0.37 %
15	Raiffeisenlandesbank Kärnten - Rechenzentrum und Revisionsverband, registrierte Genossenschaft mit beschränkter Haftung		2.92 %		2.92 %
16	RLB Verwaltungs GmbH	15			
17	RLB Unternehmensbeteiligungs GmbH	16	0.62 %		0.62 %
18	Raiffeisenlandesbank Burgenland und Revisionsverband eGen		2.95 %		2.95 %
19	Raiffeisenverband Salzburg eGen		0.00 %		0.00 %
20	Agroconsult Austria Gesellschaft m.b.H	19	3.64 %		3.64 %
21	Raiffeisenlandesbank Vorarlberg Waren- und Revisionsverband registrierte Genossenschaft mit beschränkter Haftung		2.92 %		2.92 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Additional Information:

1. Direct subsidiaries of Raiffeisen-Landesbanken resigned from the circle of reciprocal attribution pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as parties acting in concert (section 1 item 6 Austrian Takeover Act) based on the existing shareholders agreement between the companies listed above under section 8, No. 2, 5, 7, 12, 15, 18, 19 and 21 (Raiffeisen-Landesbanken) and No. 3, 4, 8, 9, 13, 14, 16, 17 and 20 (direct and indirect subsidiaries of Raiffeisen-Landesbanken) due to disposals of shares in RBI to other companies of the circle of reciprocal attribution effective with 27.07.2018.

This was established in the course of a simplification of the shareholding structure of the Raiffeisen-Landesbanken with respect to RBI. The attribution of direct or indirect voting rights arising from in a total of 193,449,778 shares in RBI, corresponding to a relevant interest of 58.81% ceased for

- RLB Tirol Holding Verwaltungs GmbH;
- RLB Burgenland Sektorbeteiligungs GmbH;
- KONKRETA Beteiligungsverwaltungs GmbH.

Thus these companies fell below the reporting thresholds of 50, 45, 40, 35, 30, 25, 20, 15, 10, 5 and 4%.

2. With respect to KONKRETA Beteiligungsverwaltungs GmbH that transferred 30,455,738 shares in RBI, corresponding to a relevant interest of 9.26%, to Raiffeisen-Landesbank Steiermark AG, it is further notified that the reporting thresholds of 5 and 4% (section 130 of the Austrian Stock Exchange Act 2018) were crossed and that these shares - already attributed to Raiffeisen-Landesbank Steiermark AG (No. 12) pursuant to section 133 item 4 of the Austrian Stock Exchange Act 2018 - now are directly held by Raiffeisen-Landesbank Steiermark AG (No. 12). The attribution to direct and indirect controlling shareholders (No. 10 and 11) pursuant to section 133 item 4 of the Austrian Stock Exchange Act 2018 remains unchanged.

3. Unaffected from the withdrawal of the companies mentioned above under section 10.1. from the circle of reciprocal attribution the direct or indirect voting rights arising from in total 193,449,778 shares in RBI, corresponding to a relevant interest of 58.81%, are still attributable to each of those companies listed above under section 8, No. 2, 5, 7, 12, 15, 18, 19 and 21 (Raiffeisen-Landesbanken) and No. 3, 4, 8, 9, 13, 14, 16, 17 and 20 (direct and indirect subsidiaries of Raiffeisen-Landesbanken) which either directly or

indirectly hold shares in RBI reciprocally pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as parties acting in concert (section 1 item 6 Austrian Takeover Act). The voting rights are also still attributable pursuant to sections 132, 133 item 4 of the Austrian Stock Exchange Act 2018 to the companies (No. 1, 6, 10, 11) that hold controlling interests in the relevant Raiffeisen-Landesbank.

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