


RBI Bond & Schuldschein Mandates 2017

2017



EUR 250,000,000

Rhineland-Palatinate
Tap of Bonds due 2026

BOOKRUNNER

Jan 2017 Germany




EUR 500,000,000

1.0% Senior Bonds
due 2022

BOOKRUNNER

Jan 2017 Germany




USD 600,000,000

5.125% Senior Bonds
due 2022

BOOKRUNNER

Jan 2017 Russia



EUR 600,000,000

1.50% Senior Bonds
due 2020

BOOKRUNNER

Feb 2017 Russia



EUR 175,000,000

1.875% Senior Bonds
due 2024

BOOKRUNNER

Feb 2017 Austria



EUR 2,000,000,000

1.875% Fixed Rate Bonds
due 2037

BOOKRUNNER

Mar 2017 Slovakia



PLN 900,000,000

Tap of 2.750% Fixed Rate
Bonds due 2026

BOOKRUNNER

Mar 2017 Poland




EUR 200,000,000

Schuldschein loan
due 2022/2024/2027

BOOKRUNNER

Mar 2017 Austria




USD 600,000,000

7.50%10.5NC5.5 Tier 2 Bond
due 2027

BOOKRUNNER

Mar 2017 Russia



EUR 1,000,000,000

1.625% Senior Bonds
due 2026

BOOKRUNNER

Mar 2017 Germany




EUR 1,750,000,000

Floating Senior Non-
Preferred Notes due 2022

JOINT LEAD MANAGER

Mar 2017 Switzerland




EUR 500,000,000

Floating Senior Non-
Preferred Notes Tap due
2022

JOINT BOOKRUNNER

Mar 2017 France



EUR 250,000,000

Fixed Rate Notes Covered
Bonds Tap due 2026

BOOKRUNNER

Apr 2017 Germany




EUR 252,500,000
USD 50,000,000

Schuldschein Loan
Due 2022/2024

BOOKRUNNER

Apr 2017 France




EUR 400,000,000

3.875% Green Bonds
due 2022

BOOKRUNNER

Apr 2017 Germany



USD 700,000,000

Additional Tier 1 Bonds

Bookrunner

Apr 2017 Russia



EUR 5'00,000,000

Fixed Rate Notes Covered
Bonds due 2024

Bookrunner

May 2017 Austria



PLN 1,500,000,000

Fixed Rate Bonds due 2024
Bookrunner

May 2017 Poland