

## Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Vienna, 31.08.2018

### Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

<b>1. Issuer:</b> Raiffeisen Bank International AG			
<b>2. Reason for the notification:</b> Other			
<b>3. Person subject to notification obligation</b> <b>Acting in concert (Sec. 133 No. 7 BörseG 2018)</b>			
First name	Name/Surname	City	Country
	RAIFFEISENLANDESBANK NIEDERÖSTERREICH-WIEN AG	Vienna	Austria
	RLB NÖ-Wien Holding GmbH	Vienna	Austria
	RLB NÖ-Wien Sektorbeteiligungs GmbH	Vienna	Austria
	Raiffeisen-Landesbank Tirol AG	Innsbruck	Austria
	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	Linz	Austria
	RLB OÖ Sektorholding GmbH	Linz	Austria
	Raiffeisen-Landesbank Steiermark AG	Graz	Austria
	HST Beteiligungs GmbH	Graz	Austria
	HSE Beteiligungs GmbH	Graz	Austria
	Raiffeisenlandesbank Kärnten - Rechenzentrum und Revisionsverband, registrierte Genossenschaft mit beschränkter Haftung	Klagenfurt	Austria
	RLB Verwaltungs GmbH	Klagenfurt	Austria
	Raiffeisenlandesbank Burgenland und Revisionsverband eGen	Eisenstadt	Austria
	Raiffeisenverband Salzburg eGen	Salzburg	Austria
	Agroconsult Austria Gesellschaft m.b.H	Salzburg	Austria
	Raiffeisenlandesbank Vorarlberg Waren- und Revisionsverband registrierte Genossenschaft mit beschränkter Haftung	Bregenz	Austria
<b>4. Name of shareholder(s):</b> see sections 8. and 10.			
<b>5. Date on which the threshold was crossed or reached:</b> 31.08.2018			

**6. Total positions**

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	58.81 %	0.00 %	58.81 %	328,939,621
Position of previous notification (if applicable)	58.81 %	0.00 %	58.81 %	

## Details

### 7. Notified details of the resulting situation:

<b>A: Voting rights attached to shares</b>				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000606306		193,449,778		58.81 %
<b>SUBTOTAL A</b>	193,449,778		58.81 %	

<b>B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018</b>				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
<b>SUBTOTAL B.1</b>				

<b>B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018</b>					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
<b>SUBTOTAL B.2</b>					

**8. Information in relation to the person subject to the notification obligation:**

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung				
2	RAIFFEISENLANDESBANK NIEDERÖSTERREICH-WIEN AG	1	0.40 %		0.40 %
3	RLB NÖ-Wien Holding GmbH	2			
4	RLB NÖ-Wien Sektorbeteiligungs GmbH	3	22.24 %		22.24 %
5	Raiffeisen-Landesbank Tirol AG		3.67 %		3.67 %
6	Raiffeisenbankengruppe OÖ Verbund eGen				
7	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	6	0.04 %		0.04 %
8	RLB OÖ Sektorholding GmbH	7	9.48 %		9.48 %
9	RLB-Stmk Verbund eGen				
10	RLB-Stmk Holding eGen	9			
11	Raiffeisen-Landesbank Steiermark AG	10	9.58 %		9.58 %
12	HST Beteiligungs GmbH	11			
13	HSE Beteiligungs GmbH	12	0.37 %		0.37 %
14	Raiffeisenlandesbank Kärnten - Rechenzentrum und Revisionsverband, registrierte Genossenschaft mit beschränkter Haftung		2.92 %		2.92 %
15	RLB Verwaltungs GmbH	14	0.62 %		0.62 %
16	Raiffeisenlandesbank Burgenland und Revisionsverband eGen		2.95 %		2.95 %
17	Raiffeisenverband Salzburg eGen		0.00 %		0.00 %
18	Agroconsult Austria Gesellschaft m.b.H	17	3.64 %		3.64 %
19	Raiffeisenlandesbank Vorarlberg Waren- und Revisionsverband registrierte Genossenschaft mit beschränkter Haftung		2.92 %		2.92 %

**9. In case of proxy voting**

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

**10. Additional Information:**

1. RLB OÖ Unternehmensbeteiligungs GmbH resigned from the circle of reciprocal attribution pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as parties acting in concert (section 1 item 6 Austrian Takeover Act) based on the existing shareholders agreement between the companies listed above under section 8, No. 2, 5, 7, 11, 14, 16, 17, and 19 (Raiffeisen-Landesbanken) and No. 3, 4, 8, 12, 13, 15 and 18 (direct and indirect subsidiaries of Raiffeisen-Landesbanken) due to its merger with RLB OÖ Sektorholding GmbH effective with 31.08.2018 (registration in commercial register). RLB OÖ Unternehmensbeteiligungs GmbH as transferring company ceased to exist as a result of the merger. The attribution of direct or indirect voting rights arising from in a total of 193,449,778 shares in RBI, corresponding to a relevant interest of 58.81% ceased for RLB OÖ Unternehmensbeteiligungs GmbH effective with 31.08.2018. Thus RLB OÖ Unternehmensbeteiligungs GmbH fell below the reporting thresholds of 50, 45, 40, 35, 30, 25, 20, 15, 10, 5 and 4%.

2. Unaffected from the withdrawal of RLB OÖ Unternehmensbeteiligungs GmbH from the circle of reciprocal attribution, the direct or indirect voting rights arising from in total 193,449,778 shares in RBI, corresponding to a relevant interest of 58.81%, are attributable reciprocally in an unchanged manner pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as parties acting in concert (section 1 item 6 Austrian Takeover Act) to each of those companies listed above under section 8, No. 2, 5, 7, 11, 14, 16, 17, and 19 (Raiffeisen-Landesbanken) and No. 3, 4, 8, 12, 13, 15 and 18 (direct and indirect subsidiaries of Raiffeisen-Landesbanken) which either directly or indirectly hold shares in RBI. The voting rights are as well still attributable pursuant to sections 132, 133 item 4 of the Austrian Stock Exchange Act 2018 to the companies (No. 1, 6, 9, 10) that hold controlling interests in one of the Raiffeisen-Landesbanks.

Vienna, 31.08.2018