

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Vienna, 23.07.2018

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: Raiffeisen Bank International AG			
2. Reason for the notification: Other			
3. Person subject to notification obligation			
Acting in concert (Sec. 133 No. 7 BörseG 2018)			
First name	Name/Surname	City	Country
	RAIFFEISENLANDESBANK NIEDERÖSTERREICH-WIEN AG	Vienna	Austria
	RLB NÖ-Wien Holding GmbH	Vienna	Austria
	RLB NÖ-Wien Sektorbeteiligungs GmbH	Vienna	Austria
	Raiffeisen-Landesbank Tirol AG	Innsbruck	Austria
	RLB Tirol Holding Verwaltungs GmbH	Innsbruck	Austria
	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	Linz	Austria
	RLB OÖ Unternehmensholding GmbH	Linz	Austria
	RLB OÖ Sektorholding GmbH	Linz	Austria
	RLB OÖ Unternehmensbeteiligungs GmbH	Linz	Österreich
	Raiffeisen-Landesbank Steiermark AG	Graz	Austria
	HST Beteiligungs GmbH	Graz	Austria
	HSE Beteiligungs GmbH	Graz	Austria
	KONKRETA Beteiligungsverwaltungs GmbH	Graz	Austria
	Raiffeisenlandesbank Kärnten - Rechenzentrum und Revisionsverband, registrierte Genossenschaft mit beschränkter Haftung	Klagenfurt	Austria
	RLB Verwaltungs GmbH	Klagenfurt	Austria
	RLB Unternehmensbeteiligungs	Klagenfurt	Austria

	GmbH		
	Raiffeisenlandesbank Burgenland und Revisionsverband eGen	Eisenstadt	Austria
	RLB Burgenland Sektorbeteiligungs GmbH	Eisenstadt	Austria
	Raiffeisenverband Salzburg eGen	Salzburg	Austria
	Agroconsult Austria Gesellschaft m.b.H	Salzburg	Austria
	Raiffeisenlandesbank Vorarlberg Waren- und Revisionsverband registrierte Genossenschaft mit beschränkter Haftung	Bregenz	Austria

4. Name of shareholder(s): see sections 8. and 10.

5. Date on which the threshold was crossed or reached: 19.07.2018

6. Total positions

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	58.81 %	0.00 %	58.81 %	328,939,621
Position of previous notification (if applicable)	58.81 %	0.00 %	58.81 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000606306		193,449,778		58.81 %
SUBTOTAL A	193,449,778		58.81 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
SUBTOTAL B.1				

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation (under 3) is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung				
2	RAIFFEISENLANDESBANK NIEDERÖSTERREICH-WIEN AG	1	0.40 %		0.40 %
3	RLB NÖ-Wien Holding GmbH	2			
4	RLB NÖ-Wien Sektorbeteiligungs GmbH	3	22.24 %		22.24 %
5	Raiffeisen-Landesbank Tirol AG		0.01 %		0.01 %
6	RLB Tirol Holding Verwaltungs GmbH	5	3.66 %		3.66 %
7	Raiffeisenbankengruppe OÖ Verbund eGen				
8	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	7	0.04 %		0.04 %
9	RLB OÖ Sektorholding GmbH	8	9.41 %		9.41 %
10	RLB OÖ Unternehmensbeteiligungs GmbH	9	0.07 %		0.07 %
11	RLB-Stmk Verbund eGen				
12	RLB-Stmk Holding eGen	11			
13	Raiffeisen-Landesbank Steiermark AG	12	0.33 %		0.33 %
14	HST Beteiligungs GmbH	13			
15	HSE Beteiligungs GmbH	14	0.37 %		0.37 %
16	KONKRETA Beteiligungsverwaltungs GmbH	13	9.26 %		9.26 %
17	Raiffeisenlandesbank Kärnten - Rechenzentrum und Revisionsverband, registrierte Genossenschaft mit beschränkter Haftung		0.14 %		0.14 %
18	RLB Verwaltungs GmbH	17			
19	RLB Unternehmensbeteiligungs GmbH	18	3.40 %		3.40 %
20	Raiffeisenlandesbank Burgenland und Revisionsverband eGen		0.14 %		0.14 %
21	RLB Burgenland Sektorbeteiligungs GmbH	20	2.81 %		2.81 %
22	Raiffeisenverband Salzburg eGen		0.00 %		0.00 %
23	Agroconsult Austria Gesellschaft m.b.H	22	3.64 %		3.64 %

24	Raiffeisenlandesbank Vorarlberg Waren- und Revisionsverband registrierte Genossenschaft mit beschränkter Haftung		2.92 %	2.92 %
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9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Additional Information:

1. RLB OÖ Unternehmensholding GmbH resigned from the circle of reciprocal attribution pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as parties acting in concert (section 1 item 6 Austrian Takeover Act) based on the existing shareholders agreement between the companies listed above under section 8, No. 2, 5, 8, 13, 17, 20, 22 and 24 (Raiffeisen-Landesbanken) and No. 3, 4, 6, 9, 10, 14, 15, 16, 18, 19, 21 and 23 (direct and indirect subsidiaries of Raiffeisen-Landesbanken) due to disposals of shares in RLB OÖ Unternehmensbeteiligungs GmbH to RLB OÖ Sektorholding GmbH of the circle of reciprocal attribution effective with 19.07.2018 (registration in commercial register). The attribution of direct or indirect voting rights arising from in a total of 193,449,778 shares in RBI, corresponding to a relevant interest of 58.81% ceased for RLB OÖ Unternehmensholding GmbH effective with 19.07.2018. Thus this company fell below the reporting thresholds of 50, 45, 40, 35, 30, 25, 20, 15, 10, 5 and 4%.

2. Unaffected from the withdrawal of RLB OÖ Unternehmensholding GmbH from the circle of reciprocal attribution, the direct or indirect voting rights arising from in total 193,449,778 shares in RBI, corresponding to a relevant interest of 58.81%, are attributable reciprocally in an unchanged manner pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as parties acting in concert (section 1 item 6 Austrian Takeover Act) to each of those companies listed above under section 8, No. 2, 5, 8, 13, 17, 20, 22 and 24 (Raiffeisen-Landesbanken) and No. 3, 4, 6, 9, 10, 14, 15, 16, 18, 19, 21 and 23 (direct and indirect subsidiaries of Raiffeisen-Landesbanken) which either directly or indirectly hold shares in RBI. The voting rights are as well still attributable pursuant to sections 132, 133 item 4 of the Austrian Stock Exchange Act 2018 to the companies (No. 1, 7, 11, 12) that hold controlling interests in one of the Raiffeisen-Landesbanks.

Vienna, 23.07.2018