

## **Redemption Notice**

**RZB Finance (Jersey) III Limited**  
(the "Company")

**EUR 200,000,000 Perpetual Non-cumulative Subordinated Floating Rate  
Capital Notes**

(the "Securities")

**having the benefit of a support agreement entered into with  
Raiffeisen Bank International AG (as legal successor of  
Raiffeisen Zentralbank Österreich Aktiengesellschaft)  
("RBI")**

**ISIN XS0193631040  
Common Code 019363104**

Pursuant to Condition 5. (a) (*Redemption at option of the Issuer*) and Condition 13. (*Notices*) of the terms and conditions of the Securities, as described in the offering circular issued by the Company in respect of the Securities dated 11 June 2004 (the "Offering Circular"), the Company, with the consent of RBI as Support Agreement Provider, hereby gives irrevocable notice to call and redeem effective as of 15 December 2021 all currently outstanding 90,475 Securities in the aggregate principal amount of EUR 90,475,000 in cash at the Liquidation Preference of EUR 1,000 per Security plus accrued and unpaid interest thereon for the period from and including 15 June 2021 to (but excluding) the day of redemption.

Unless otherwise defined herein, capitalised terms used in this notice have the meaning ascribed thereto in the Offering Circular.

**RZB Finance (Jersey) III Limited**  
IFC 5  
St. Helier  
Jersey JE1 1ST  
Channel Islands

20 October 2021