



Notice

Termination of the offer and final issue amounts of Notes

The offer of the following notes, issued by Raiffeisen Bank International AG with open issuance period, was terminated on 7 July 2020. Notice is hereby given that the final issue amounts are as follows:

ISIN	Name of the Issue	Aggregate Principal Amount as of 7 July 2020	
		Currency	Amount
AT000B014501	Raiffeisen Bank International 4.50 per cent up to RON 300.000.000 Fixed Rate Note due January 2022; Series 167	RON	240,500,000
AT000B014519	Raiffeisen Bank International Inflation-linked Bond VI 2019-2025; Series 168	EUR	14,550,000
AT000B014527	Raiffeisen Bank International 0.92 per cent up to EUR 300,000,000 Fixed Rate Note due January 2024; Series 169	EUR	161,000,000
AT000B014550	Raiffeisen Bank International 1.203 per cent up to EUR 100,000,000 Fixed Rate Note due February 2025; Series 171	EUR	20,000,000
AT000B014568	Raiffeisen Bank International EUR-CZK linked Digital Notes 2019-2021; Series 172	CZK	356,070,000
AT000B014584	Raiffeisen Bank International Up to USD 50,000,000 2.75 per cent Fixed Interest Rate Notes 2019-2021; Series 173	USD	15,078,000
AT000B014576	Raiffeisen Bank International 0.45 per cent up to EUR 300,000,000 Fixed Rate Note due March 2022; Series 174	EUR	152,700,000
AT000B014592	Raiffeisen Bank International 0.275 per cent up to EUR 100,000,000 Fixed Rate Note due March 2021; Series 175	EUR	16,000,000
AT000B014600	Raiffeisen Bank International Fixed to Floating Rate CMS Notes 2019-2027; Series 177	EUR	12,000,000
AT000B014535	Raiffeisen Bank International Up to EUR 1,500,000,000 Covered Floating Rate Notes due 2024; Series 178	EUR	600,000,000

AT000B014618	Raiffeisen Bank International Up to EUR 75,000,000 0.20 per cent Fixed Interest Rate Notes 2019-2020; Series 179	EUR	6,000,000
XS1981827378	Raiffeisen Bank International 1.30 per cent up to HRK 300,000,000 Fixed Rate Note due April 2024; Series 181	HRK	56,000,000
AT000B014634	Raiffeisen Bank International Up to CZK 1,500,000,000 1.80 per cent Fixed Interest Rate Notes 2019-2022; Series 182	CZK	1,020,000,000
AT000B014642	Raiffeisen Bank International Green Inflation-linked Bond 2019-2026; Series 183	EUR	6,250,000
AT000B014659	Raiffeisen Bank International 2.25 per cent up to CZK 1,500,000,000 Fixed Rate Note due May 2024; Series 184	CZK	351,000,000
AT000B014667	Raiffeisen Bank International Step-Up Fixed Rate Notes with Auto-Redemption IV 2019-2029; Series 185	EUR	22,500,000
AT000B014675	Raiffeisen Bank International 0.587 per cent up to EUR 300,000,000 Fixed Rate Note due May 2024; Series 186	EUR	17,500,000
AT000B014683	Raiffeisen Bank International 2.35 per cent NOK Fixed Interest Rate Notes 2019-2023; Series 187	NOK	100,740,000
AT000B014725	Raiffeisen Bank International 1.60 per cent up to HUF 20,000,000,000 Fixed Rate Note due August 2024; Series 188	HUF	3,900,000,000
AT000B014709	Raiffeisen Bank International Up to RON 300,000,000 Floating Rate Note due June 2022; Series 189	RON	49,500,000
AT000B014733	Raiffeisen Bank International 2.00 per cent Australian Dollar Fixed Interest Rate Notes 2019-2024; Series 190	AUD	2,148,000
AT000B014758	Raiffeisen Bank International Step-Up Fixed Rate Notes with Auto-Redemption V 2019-2030; Series 192	EUR	17,297,000
AT000B014766	Raiffeisen Bank International USD-CZK linked Digital Notes 2019-2021; Series 195	CZK	118,560,000
AT000B014774	Raiffeisen Bank International EUR-USD linked Digital Notes 2019-2021; Series 196	USD	4,000,000
AT000B014782	Raiffeisen Bank International Green 1.85 per cent CZK Fixed Interest Rate Notes 2019-2024; Series 197	CZK	256,740,000
AT000B014816	Raiffeisen Bank International 0.70 per cent up to EUR 100,000,000 Fixed Rate Note due December 2029; Series 201	EUR	5,000,000
AT000B014824	Raiffeisen Bank International 1.75 per cent up to USD 50,000,000 Fixed Rate Notes due 2022; Series 202	USD	7,724,000

XS2106853240	Raiffeisen Bank International Green 5.75 per cent up to RUB 1,500,000,000 Fixed Rate Notes due 2023; Series 204	RUB	250,000,000
AT000B014949	Raiffeisen Bank International 3.63 per cent up to RON 300,000,000 Fixed Rate Notes due 2023; Series 206	RON	39,000,000
AT000B014972	Raiffeisen Bank International Up to EUR 100,000,000 Floating Rate Notes due 2021; Series 208	EUR	50,000,000
XS2142711840	Raiffeisen Bank International Up to EUR 2,000,000,000 Extendable Covered Floating Bank Bonds due 2025; Series 209	EUR	850,000,000
XS2146564930	Raiffeisen Bank International Up to EUR 1,250,000,000 Extendable Covered Floating Rate Bank Bonds due 2025; Series 210	EUR	980,000,000
AT000B014980	Raiffeisen Bank International Up to USD 50,000,000 Zero Coupon Notes due 2025; Series 211	USD	2,986,000
AT000B015003	Raiffeisen Bank International Up to EUR 300,000,000 0.858 per cent. Fixed Rate Notes due 2025; Series 212	EUR	77,300,000
AT000B014998	Raiffeisen Bank International Up to EUR 300,000,000 0.658 per cent. Fixed Rate Notes due 2023; Series 213	EUR	127,700,000
AT000B015011	Raiffeisen Bank International Up to EUR 50,000,000 0.50 per cent. Fixed Rate Notes due 2022; Series 214	EUR	5,000,000

This notice is available for investors in printed form free of charge at the registered office of Raiffeisen Bank International, Am Stadtpark 9, 1030 Vienna.

Vienna, 8 July 2020