

## Notice of termination of the offer and final issue volumes

## of notes issued under the base prospectus relating to the EUR 25,000,000,000 Debt Issuance Programme for the issue of Notes dated 4 August 2015 (the "Notes")

Notice is hereby given that the offer of Notes issued within an open issuance period was terminated on 3 August 2016 and that the final issue amounts are as follows:

ISIN	Name of the Issue  Raiffeisen Bank International USD MinMax-Anleihe 2015-2020 II/ Serie 90	Aggregate Principal Amount as of 03.08.2016	
AT000B013628		USD	7,900,000
AT000B013644	Raiffeisen Bank International NOK Festzins-Anleihe 2015-2020 / Serie 92	NOK	30,940,000
AT000B013685	Raiffeisen Bank International Inflationsschutz-Anleihe 2015-2022/ Serie 95	EUR	10,485,000
AT000B013693	Raiffeisen Bank International Südafrikanische Rand 9,00% Festzins- Anleihe 2016-2019 / Serie 97	ZAR	3,460,000
AT000B013701	Raiffeisen Bank International Australian Dollar 4 per cent. Fixed Rate Notes 2016- 2022 / Series 98	AUD	2,500,000
AT000B013727	Raiffeisen Bank International USD Fixed to Reverse Floating Rate Notes 2016-2022 / Series 99	USD	386,000
AT000B013719	Up to EUR 49,000,000 Floating Rate Notes due February 2018 / Series 100	EUR	49,000,000
AT000B013776	Raiffeisen Bank International up to EUR 20,000,000 Zero Coupon Notes due May 2019 / Series 102	EUR	6,171,000
AT000B013768	Raiffeisen Bank International Inflationsschutz-Anleihe III 2016-2024/ Serie 103	EUR	5,000,000
AT000B013792	Raiffeisen Bank International Stufenzins- Anleihe mit Automatischer Rückzahlung 2016-2026 / Serie 104	EUR	20,350,000
AT000B013784	Up to RON 200,000,000 2.55 per cent. Fixed Rate Notes due May 2019 / Series 105	RON	145,000,000
AT000B013800	Raiffeisen Bank International up to EUR 20,000,000 Zero Coupon Notes due May 2019 / Series 107	EUR	8,760,000

AT000B013818	Uo to EUR 70,000,000 Floating Rate	EUR	70,000,000
	Notes due 2018 / Series 108		
AT000B013867	Up to CZK 300,000,000 0.85 per cent. Callable Fixed Rate Notes due June 2021 / Series 109	CZK	153,000,000
AT000B013909	Up to HRK 44,000,000 3.10 per cent. Fixed Rate Notes due July 2021 / Series 113	HRK	44,000,000

This notice is available for investors in printed form free of charge at the registered office of Raiffeisen Bank International, Am Stadtpark 9, 1030 Vienna.

Vienna, 4 August 2016