



Notice

Termination of the offer and final issue amounts of Notes

The offer of the following notes, issued with open issuance period, was terminated on 29 March 2018. Notice is hereby given that the final issue amounts are as follows:

ISIN	Name of the Issue	Aggregate Principal Amount as of 29 March 2018	
AT000B013933	Raiffeisen Bank International Step-Up Notes with an Automatic Redemption 2016-2026 II; Series 116	EUR	18,036,000
AT000B013941	Raiffeisen Bank International USD 1.50 per cent Fixed Rate Note 2016-2018, Series 118	USD	14,834,000
AT000B013974	Raiffeisen Bank International Inflation-Linked Bond IV 2016-2023, Series 119	EUR	10,800,000
AT000B013966	Raiffeisen Bank International South African Rand 9.00 per cent Fixed Rate Note 2017-2020, Series 120	ZAR	36,000,000

This notice is available for investors in printed form free of charge at the registered office of Raiffeisen Bank International, Am Stadtpark 9, 1030 Vienna.

Vienna, 29 March 2018