



Notice

Termination of the offer and final issue amounts of Notes

The offer of the following notes, issued with open issuance period, was terminated on 9 October 2018. Notice is hereby given that the final issue amounts are as follows:

ISIN	Name of the Issue	Aggregate PrincipaAmount as of 9 October 2018	
AT000B014006	Raiffeisen Bank International Up to EUR 25,000,000 Zero Coupon Notes due March 2020; Series 123	EUR	14,181,000
AT000B014014	Raiffeisen Bank International Turkish Lira 11.50 per cent Fixed Rate Notes 2017-2019; Series 124	TRY	13,000,000
AT000B014022	Raiffeisen Bank International Turkish Lira 12.00 per cent Fixed Rate Notes 2017-2020; Series 125	TRY	12,000,000
AT000B014030	Raiffeisen Bank International Australian Dollar 3.00 per cent Fixed Rate Notes 2017-2021; Series 126	AUD	3,500,000
AT000B014048	Raiffeisen Bank International Up to USD 30,000,000 Zero Coupon Notes due June 2022; Series 127	USD	8,390,000
AT000B014055	Raiffeisen Bank International Up to CZK 1,200,000,000 Zero Coupon Notes due August 2022; Series 128	CZK	999,270,000
XS1678969954	Raiffeisen Bank International; Chinesische Renminbi 4.00 per cent Fixed Rate Notes 2017-2020; Series 129	CNY	16,000,000
AT000B014220	Raiffeisen Bank International PLN 2.10 per cent Fixed Rate Notes 2018-2020; Series 135	PLN	9,760,000

This notice is available for investors in printed form free of charge at the registered office of Raiffeisen Bank International, Am Stadtpark 9, 1030 Vienna.

Vienna, 10 October 2018